

STEP 1

Patient & Provider Information (Required)

Patient Details

Full Name: _____
 Address: _____
 City: _____ State: _____ ZIP: _____
 Phone: _____
 DOB: ____ / ____ / ____ MRN: _____
 Birth Sex: Male Female Undisclosed/Unspecified

Provider Details

Provider Name: _____
 NPI #: _____
 Practice Name: _____
 Address: _____
 City: _____ State: _____ ZIP: _____
 Phone: _____ Fax: _____
 Lab Name: _____ ZIP: _____
 Fax results to Lab. Fax # _____

Attach a copy of front and back of insurance cards

BILLING INFORMATION: Insurance Patient Lab

MEDICARE ONLY: Hospital Non-hospital In-patient Out-patient

STEP 2

Diagnosis: ICD-10 Codes (Required)

Provide ICD-10 Diagnosis Codes (highest level of specificity) that are medically appropriate for the patient's condition and consistent with the patient's medical record.

ICD-10 CODES (Required): _____ / _____ / _____ / _____

STEP 3

Test Order and Specimen Information

Date Specimen(s) Collected: ____ / ____ / ____ **Time of collection:** _____ **Collected by (full name):** _____

AVISE CTD

10 mL whole blood EDTA (lavender tube)
 5 mL serum SST (tiger top tube)

AVISE Lupus (included with AVISE CTD)

- | | | |
|--------------------------------------|----------------------------------|---------------------------------|
| <input type="checkbox"/> ENA | <input type="checkbox"/> Thyroid | <input type="checkbox"/> APS |
| <input type="checkbox"/> U1RNP | <input type="checkbox"/> TPO | <input type="checkbox"/> aCL |
| <input type="checkbox"/> RNP70 | <input type="checkbox"/> TG | <input type="checkbox"/> IgG |
| <input type="checkbox"/> Ro52 | | <input type="checkbox"/> IgM |
| <input type="checkbox"/> Ro60 | <input type="checkbox"/> RA | <input type="checkbox"/> β2 GP1 |
| <input type="checkbox"/> RNA Pol III | <input type="checkbox"/> RF IgM | <input type="checkbox"/> IgG |
| | <input type="checkbox"/> RF IgA | <input type="checkbox"/> IgM |

Add **AVISE SLE Prognostic** if AVISE Index is POSITIVE

AVISE Lupus

10 mL whole blood EDTA (lavender tube)
 5 mL serum SST (tiger top tube)

AVISE Lupus consists of 10 analytes, including 2 CB-CAPs (EC4d & BC4d) and 8 autoantibodies (ANA, anti-dsDNA, anti-Smith, anti-CCP, anti-Centromere protein B, anti-Jo-1, anti-Scl70, and anti-SSB/La), to aid the differential diagnosis of Lupus.

Add **AVISE SLE Prognostic** if AVISE Index is POSITIVE

AVISE SLE Prognostic

5 mL serum SST (tiger top tube)

- | | | | |
|--------------------------------|--------------------------------------|------------------------------|---------------------------------|
| <input type="checkbox"/> C1q | <input type="checkbox"/> Ribosomal P | <input type="checkbox"/> aCL | <input type="checkbox"/> β2 GP1 |
| <input type="checkbox"/> PS/PT | <input type="checkbox"/> IgG | <input type="checkbox"/> IgM | <input type="checkbox"/> IgG |
| <input type="checkbox"/> IgG | <input type="checkbox"/> IgM | <input type="checkbox"/> IgM | <input type="checkbox"/> IgM |
| <input type="checkbox"/> IgM | <input type="checkbox"/> IgA | <input type="checkbox"/> IgA | <input type="checkbox"/> IgA |

AVISE SLE Monitor

10 mL whole blood EDTA (lavender tube)
 5 mL serum SST (tiger top tube)

- | | |
|------------------------------------|-----------------------------|
| <input type="checkbox"/> EC4d | <input type="checkbox"/> C3 |
| <input type="checkbox"/> C1q | <input type="checkbox"/> C4 |
| <input type="checkbox"/> dsDNA CIA | |

Include **AVISE HCQ**

Current dose: _____ mg/day
 Specimen should be collected at least 4 hours after last dose

Include **AVISE MTX**

Current dose: _____ mg/week

AVISE Vasculitis-AAV

5 mL serum SST (tiger top tube)

- | | |
|-----------------------------------|-------------------------------------|
| <input type="checkbox"/> Anti-PR3 | <input type="checkbox"/> Anti-GBM |
| <input type="checkbox"/> Anti-MPO | <input type="checkbox"/> ANCA (IFA) |

AVISE MTX

5 mL whole blood EDTA (lavender tube)

Current dose: _____ mg/week
 Injection Or
 Number of pills/week

AVISE HCQ

5 mL whole blood EDTA (lavender tube)

Current dose: _____ mg/day
 Specimen should be collected at least 4 hours after last dose

AVISE Anti-CarP

5 mL serum SST (tiger top tube)

Anti-Histone

5 mL serum SST (tiger top tube)

AVISE APS

5 mL serum SST (tiger top tube)

- | | | |
|------------------------------|---------------------------------|--------------------------------|
| <input type="checkbox"/> aCL | <input type="checkbox"/> β2 GP1 | <input type="checkbox"/> PS/PT |
| <input type="checkbox"/> IgG | <input type="checkbox"/> IgG | <input type="checkbox"/> IgG |
| <input type="checkbox"/> IgM | <input type="checkbox"/> IgM | <input type="checkbox"/> IgM |
| <input type="checkbox"/> IgA | <input type="checkbox"/> IgA | |

In the event test orders contain overlapping analytes, those analytes will be reported on each test report but will not be performed more than once.

STEP 4

Medically Necessary

I certify that the ordered test(s) is(are) reasonable and medically necessary for the diagnosis, care, and treatment of this patient's condition.

Physician signature: _____ Date: _____

Print Name: _____

AVISE Specimen Requirements

Order Type	Tube Requirements	Specimen Requirements
AVISE Blood Tests	One - 10 mL whole blood EDTA (lavender tube) One - 5 mL Serum Separator Tube (tiger top SST)	<ul style="list-style-type: none">• EDTA should be drawn first• Properly dispose of all contaminated materials in accordance with local disposal procedures

AVISE Specimen Submission

PREPARE SPECIMEN COLLECTION KIT FOR SHIPPING:

Ship specimens Monday through Friday on same day blood is drawn, priority overnight delivery, using pre-printed shipping label

1. Place Specimen Tubes inside Biohazard Specimen Bag. **Multiple tubes may be included in the same bag.**
(Remember to spin serum separator tubes before submitting)
2. Place Biohazard Specimen Bag(s) inside the Test Kit Pouch.
3. Add Refrigerated Cold Pack(s) to Test Kit Pouch. Cold Pack(s) MUST be refrigerated. **DO NOT FREEZE.**
4. Place completed Test Requisition(s) AND copies of insurance card(s) in the clear plastic pocket on the outside of the Test Kit Pouch.
5. Seal Test Kit Pouch, then puncture it in at least TWO locations with a sharp object, such as a paper clip. You will hear a slight "pop". This will inflate the pouch.
6. Place Test Kit Pouch inside Pre-Labeled Shipping Bag and seal. **Contact carrier on the pre-paid shipping label to arrange pick up.**



QUESTIONS?

Call **888.452.1522** or visit **www.AviseTest.com** or email shipping@exagen.com to place a kit order.

AVISE tests are used for clinical purposes, not to be regarded as investigational or for research. Results are not intended to be used as sole means for clinical diagnosis and patient management decisions. The following AVISE tests (AVISE CarP, AVISE CB-CAPs, AVISE CTD, AVISE Lupus, AVISE HCQ, AVISE MTX, AVISE SLE Monitor, AVISE SLE Prognostic) were developed, and performance characteristics were determined by Exagen Inc. as Laboratory Developed Tests (LDTs). The Exagen laboratory is certified under the Clinical Laboratory Amendments of 1988 (CLIA) and accredited by the College of American Pathologists (CAP) as qualified to perform high-complexity clinical laboratory testing, and FDA approval or clearance is not necessary.

© Exagen Inc. 2023. All rights reserved. Exagen Inc. Laboratory Directors: Richard Safrin, MD, Raymond H. Summers, MD. CLIA#05D1075048 CAP#7201051 PFI#8369



ADVANCE PATIENT NOTIFICATION (APN)

Do not use for Medicare/Medicaid/Tricare Patients

LAB USE ONLY

Date of Service

PLEASE SUBMIT THIS FORM WITH YOUR AVISE TEST REQUISITION

Your physician ordered AN INNOVATIVE AVISE BLOOD TEST for you FROM EXAGEN INC.

By signing below, I acknowledge and understand that I will be responsible for any out of network and/or out of pocket costs.

I authorize Exagen Inc. to pursue all necessary appeals for payment on my behalf with my health insurance company in relation to services provided. If my health insurance company sends payment to me, I agree to pay Exagen Inc. in full the amount of such payment.

Patient Name (Print)

Phone Number

Expiration Date of Authorization
(if other than 24 months)

Patient (Parent/Guardian) Signature

Date

POR FAVOR, PRESENTE ESTE FORMULARIO CON SU SOLICITUD DE LA PRUEBA AVISE

Su médico ordenó EL INNOVADOR ANÁLISIS DE SANGRE AVISE, de la empresa EXAGEN INC.

Al firmar este formulario, reconozco y comprendo que seré responsable de cualquier costo fuera de la red de mi seguro de salud así como cualquier pago adicional.

Autorizo a Exagen Inc. para que persiga todas las apelaciones necesarias para el pago de los servicios brindados, en mi nombre, con mi compañía de seguro de salud. Si mi compañía de seguro de salud me envía el pago, yo se lo enviaré a Exagen Inc. por completo.

Nombre del Paciente (en Letra de Molde)

Número de Teléfono

Fecha de Vencimiento de la Autorización
(si no es de 24 meses)

Firma del Paciente (Padre/Tutor)

Fecha

Have questions? Call our Patient Advocate Team at: **1-888-452-1522** (select option 2)



QUALIFICATION FORM

Available at: AviseTest.com/Access



SCAN + QUALIFY

PATIENT INFORMATION

Last Name		First Name		Zip Code
Date of Birth / /	Phone Number		Email Address	
I choose to OPT-OUT of receiving e-mail correspondence regarding my AVISE test:				<input type="checkbox"/> Yes

ANSWERING YES TO QUESTIONS A OR B BELOW MAY QUALIFY YOU FOR AVISE® ACCESS†.

- A.** Did your medical expenses exceed 7.5% of your gross household income or \$5,497.50 for the last calendar year? Yes No
- B.** Based on the table below, is your household annual gross income less than the amount corresponding with the number of persons in your household? Yes No

Persons in household	1	2	3	4	5	6	7	8*
Annual gross income	\$73,300	\$102,200	\$129,100	\$156,000	\$182,900	\$209,800	\$236,700	\$263,600

*Our AVISE support team is here to help. If your household has more than 8 persons, please contact our patient billing specialists at 1-888-452-1522 (select option 2).

Check here if you would like to speak to our patient billing specialists about any questions you may have^{††}.

I hereby acknowledge that the above information is true and correct according to the best of my knowledge. I understand that if I do not qualify, I will be notified and Exagen Inc. will bill me.

Name

Signature

Date

Please send your completed form to: **Exagen Inc., AVISE Access, 1261 Liberty Way, Vista, CA 92081** or fax the form to **760-479-6486**. Every effort will be made to process your form expeditiously.

Have questions? Call our AVISE support team at: **1-888-452-1522** (select option 2)

†Excludes Medicaid, Medicare, TRICARE, Self Pay. ††Additional methods may require supporting documentation.



AVISE ACCESS FAQs

1. What are the eligible medical expenses that can be factored into answering “Question A” - Did your medical expenses exceed 7.5% of your gross household income or \$5,497.50 for the last calendar year?

Typical expenses include medical, dental and vision insurance premiums, deductibles, co-pays and any expenses associated with those visits. Other common expenses include:

COMMON IRS - QUALIFIED MEDICAL EXPENSES

Acupuncture	Fertility enhancement	Podiatrist
Alcoholism treatment	Gynecologist	Psychiatrist
Ambulance services	Hearing aids and batteries	Psychologist
Annual physical examination	Hospital bills	Smoking cessation programs
Birth control pills (by prescription)	Laboratory fees	Surgery
Chiropractor	Lodging (away from home for outpatient care)	Therapy or counseling
Childbirth/delivery	Nursing home	Medical transportation expenses
Doctor's fees	Nursing services	Transplants
Dental treatments (including x-rays, dentures, fillings, oral surgery)	Obstetrician	Vaccines
Dermatologist	Osteopath	Vision care
Diagnostic services	Oxygen	Weight loss programs (for a specific disease diagnosed by a physician)
Disabled dependent care	Pregnancy test kit	Wheelchairs
Drug addiction therapy	Prescribed medications and drugs (see more information below on common medications)	X-rays

COMMONLY PRESCRIBED MEDICATIONS

Acid controllers	Cold and flu medicine	Motion sickness medicines
Acne medicine	Eye drops	Nasal sprays or drops
Aids for indigestion	Feminine antifungal or anti-itch products	Ointments for cuts, burns or rashes
Allergy and sinus medicine	Hemorrhoid treatment	Pain relievers, such as aspirin or ibuprofen
Anti-diarrheal medicine	Laxatives or stool softeners	Sleep aids
Baby rash ointment	Lice treatments	Stomach remedies

IRS Publication 969

2. If I don't qualify based on questions A or B is there a way to still qualify for AVISE Access?

Yes, please reach out to our patient billing specialists at 888-452-1522 option 2 and let them know you'd like to inquire about alternative qualification options.

3. What type of documentation do I need to provide to qualify?

We only require you to fill out the application, answer yes to option A or B, sign and submit the application.

No additional documentation is required.

4. I've submitted an AVISE Access Qualification form, why did I receive a large bill from Exagen?

The most common reasons applicants receive a large bill are:

- 1) Your insurance plan elected to pay you directly for our testing
- 2) We have an incomplete or unapproved application on file

If you receive a payment from your insurance plan, please call us at 888-452-1522 option 2 to make the payment over the phone or endorse the check payable to Exagen Inc. and mail it to Exagen Inc. PO Box 27561, Albuquerque, NM 87125.

5. Who do I contact if I have a question about an Explanation of Benefits (EOB) or Insurance?

Contact our patient billing specialists at 888-452-1522 option 2 and we will be happy to assist you with any questions you may have. Please remember, an EOB is not a bill from Exagen.

6. You can submit your AVISE Access Qualification form using any ONE of the following methods...

- Apply electronically at [Avisetest.com/access](https://www.exagen.com/avise-test) (use the QR code provided on this form) Or,
- Fill out page 1 of this form and include with your specimen (ask your provider for assistance) Or,
- Mail your completed qualification form to Exagen Inc. PO Box 27561, Albuquerque, NM 87125 Or,
- Fax your completed qualification form to Exagen Inc. at 760-479-6486

Please send your completed form to: **Exagen Inc., AVISE Access, 1261 Liberty Way, Vista, CA 92081** or fax the form to **760-479-6486**. Every effort will be made to process your form expeditiously.

Have questions? Call our AVISE support team at: **1-888-452-1522** (select option 2)

†Excludes Medicaid, Medicare, TRICARE, Self Pay. ††Additional methods may require supporting documentation.

