

**STEP 1**

**Patient & Provider Information (Required)**

**Patient Details**

**Provider Details**

Full Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ MRN: \_\_\_\_\_  
 Birth Sex:  Male  Female  Undisclosed/Unspecified

Provider Name: \_\_\_\_\_  
 NPI #: \_\_\_\_\_  
 Practice Name: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
 Lab Name: \_\_\_\_\_ ZIP: \_\_\_\_\_  
 Fax results to Lab. Fax # \_\_\_\_\_

**Attach a copy of front and back of insurance cards**

**BILLING INFORMATION:**  Insurance  Patient  Lab

**MEDICARE only Hospital:**  Non-hospital patient  In-patient  Out-patient

**STEP 2**

**Diagnosis: ICD-10 Codes (Required)**

Provide ICD-10 Diagnosis Codes (highest level of specificity) that are medically appropriate for the patient's condition and consistent with the patient's medical record.

**ICD-10 CODES (Required):** \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

**STEP 3**

**Test Order and Specimen Information**

**Date Specimen(s) Collected (required):** \_\_\_\_/\_\_\_\_/\_\_\_\_ **Time of collection:** \_\_\_\_\_ **Collected by (full name):** \_\_\_\_\_

**AVISE CTD**

10 mL whole blood EDTA (lavender tube)  
 5 mL serum SST (tiger top tube)

**AVISE Lupus (included with AVISE CTD)**

- |                                      |   |  |
|--------------------------------------|---|--|
| <input type="checkbox"/> <b>ENA</b>  | <input type="checkbox"/> <b>Thyroid</b> | <input type="checkbox"/> <b>APS</b>    |
| <input type="checkbox"/> U1RNP       | <input type="checkbox"/> TPO            | <input type="checkbox"/> aCL           |
| <input type="checkbox"/> RNP70       | <input type="checkbox"/> TG             | <input type="checkbox"/> IgG           |
| <input type="checkbox"/> Ro52        |   | <input type="checkbox"/> IgM           |
| <input type="checkbox"/> Ro60        | <input type="checkbox"/> <b>RA</b>      | <input type="checkbox"/> $\beta 2$ GP1 |
| <input type="checkbox"/> RNA Pol III | <input type="checkbox"/> RF IgM         | <input type="checkbox"/> IgG           |
|                                      | <input type="checkbox"/> RF IgA         | <input type="checkbox"/> IgM           |

Add **AVISE SLE Prognostic** if AVISE Index is POSITIVE

**AVISE Lupus**

10 mL whole blood EDTA (lavender tube)  
 5 mL serum SST (tiger top tube)

AVISE Lupus consists of 10 analytes, including 2 CB-CAPs (EC4d & BC4d) and 8 autoantibodies (ANA, anti-dsDNA, anti-Smith, anti-CCP, anti-Centromere protein B, anti-Jo-1, anti-Scl70, and anti-SSB/La), to aid the differential diagnosis of Lupus.

Add **AVISE SLE Prognostic** if AVISE Index is POSITIVE

**AVISE SLE Prognostic**

5 mL serum SST (tiger top tube)

- |                                      |                              |  |
|--------------------------------------|------------------------------|--|
| <input type="checkbox"/> C1q         | <input type="checkbox"/> aCL | <input type="checkbox"/> $\beta 2$ GP1 |
| <input type="checkbox"/> Ribosomal P | <input type="checkbox"/> IgG | <input type="checkbox"/> IgG           |
| <input type="checkbox"/> PS/PT       | <input type="checkbox"/> IgM | <input type="checkbox"/> IgM           |
| <input type="checkbox"/> IgG         | <input type="checkbox"/> IgA | <input type="checkbox"/> IgA           |

**AVISE SLE Monitor**

10 mL whole blood EDTA (lavender tube)  
 5 mL serum SST (tiger top tube)

- |                                    |                               |
|------------------------------------|-------------------------------|
| <input type="checkbox"/> EC4d      | <input type="checkbox"/> PC4d |
| <input type="checkbox"/> C1q       | <input type="checkbox"/> C3   |
| <input type="checkbox"/> dsDNA CIA | <input type="checkbox"/> C4   |

Include **AVISE HCQ**

**Current dose:** \_\_\_\_\_ mg/day  
 Specimen should be collected at least 4 hours after last dose

Include **AVISE MTX**

**Current dose:** \_\_\_\_\_ mg/week

**AVISE Vasculitis-AAV**

5 mL serum SST (tiger top tube)

- |                                   |                                     |
|-----------------------------------|-------------------------------------|
| <input type="checkbox"/> Anti-PR3 | <input type="checkbox"/> Anti-GBM   |
| <input type="checkbox"/> Anti-MPO | <input type="checkbox"/> ANCA (IFA) |

**AVISE MTX**

5 mL whole blood EDTA (lavender tube)

**Current dose:** \_\_\_\_\_ mg/week  
 Injection Or  
 Number of pills/week

**AVISE HCQ**

5 mL whole blood EDTA (lavender tube)

**Current dose:** \_\_\_\_\_ mg/day  
 Specimen should be collected at least 4 hours after last dose

**AVISE Anti-CarP**

5 mL serum SST (tiger top tube)

**Anti-Histone**

5 mL serum SST (tiger top tube)

**AVISE APS**

5 mL serum SST (tiger top tube)

- |                              |  |                                |
|------------------------------|--|--------------------------------|
| <input type="checkbox"/> aCL | <input type="checkbox"/> $\beta 2$ GP1 | <input type="checkbox"/> PS/PT |
| <input type="checkbox"/> IgG | <input type="checkbox"/> IgG           | <input type="checkbox"/> IgG   |
| <input type="checkbox"/> IgM | <input type="checkbox"/> IgM           | <input type="checkbox"/> IgM   |
| <input type="checkbox"/> IgA | <input type="checkbox"/> IgA           |                                |

In the event test orders contain overlapping analytes, those analytes will be reported on each test report but will not be performed more than once.

**STEP 4**

**Medically Necessary**

I certify that the ordered test(s) is(are) reasonable and medically necessary for the diagnosis, care, and treatment of this patient's condition.

Physician signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_

## AVISE Specimen Requirements

Order Type	Tube Requirements	Specimen Requirements
AVISE Blood Tests	<b>One</b> - 10 mL whole blood EDTA (lavender tube) <b>One</b> - 5 mL serum SST (tiger top tube)	<ul style="list-style-type: none"><li>• EDTA should be drawn first</li><li>• Properly dispose of all contaminated materials in accordance with local disposal procedures</li></ul>

## AVISE Specimen Submission

### PREPARE SPECIMEN COLLECTION KIT FOR SHIPPING:

**Ship specimens Monday through Friday on same day blood is drawn, priority overnight delivery, using pre-printed shipping label.**

1. Insert frozen cold pack in one of the cooler wells.
2. Enclose specimen(s) in Bio-Hazard specimen bag and place bag inside the alternate well, away from the cold pack.  
**Specimens from multiple patients may be included in the same box.**
3. Replace foam cooler lid and place the completed test requisition(s) and insurance card copies on top of cooler before closing outer transportation kit box.
4. **Place kit inside plastic carrier bag and affix shipping label to bag.**
5. **Contact carrier indicated on the prepaid shipping label for pick-up or call Exagen Provider Relations at 888.452.1522 for assistance.**



## QUESTIONS?

Call **888.452.1522** or visit **www.AviseTest.com** or email [shipping@exagen.com](mailto:shipping@exagen.com) to place a kit order.

AVISE tests are used for clinical purposes, not to be regarded as investigational or for research. Results are not intended to be used as sole means for clinical diagnosis and patient management decisions. The following AVISE tests (AVISE CarP, AVISE CB-CAPs, AVISE CTD, AVISE Lupus, AVISE HCQ, AVISE MTX, AVISE SLE Monitor, AVISE SLE Prognostic) were developed, and performance characteristics were determined by Exagen Inc. as Laboratory Developed Tests (LDTs). The Exagen laboratory is certified under the Clinical Laboratory Amendments of 1988 (CLIA) and accredited by the College of American Pathologists (CAP) as qualified to perform high-complexity clinical laboratory testing, and FDA approval or clearance is not necessary.

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**ADVANCE PATIENT NOTIFICATION (APN)**

*Do not use for Medicare/Medicaid/Tricare Patients*

**LAB USE ONLY**

\_\_\_\_\_  
Date of Service

**PLEASE SUBMIT THIS FORM WITH YOUR AVISE TEST REQUISITION**

**Your physician ordered AN INNOVATIVE AVISE BLOOD TEST for you FROM EXAGEN INC.**

By signing below, I acknowledge and understand that I will be responsible for any out of network and/or out of pocket costs.

I authorize Exagen Inc. to pursue all necessary appeals for payment on my behalf with my health insurance company in relation to services provided. If my health insurance company sends payment to me, I agree to pay Exagen Inc. in full the amount of such payment.

\_\_\_\_\_  
Patient Name (Print)

\_\_\_\_\_  
Phone Number

\_\_\_\_\_  
Expiration Date of Authorization  
*(if other than 24 months)*

\_\_\_\_\_  
Patient (Parent/Guardian) Signature

\_\_\_\_\_  
Date

**POR FAVOR, PRESENTE ESTE FORMULARIO CON SU SOLICITUD DE LA PRUEBA AVISE**

**Su médico ordenó EL INNOVADOR ANÁLISIS DE SANGRE AVISE, de la empresa EXAGEN INC.**

Al firmar este formulario, reconozco y comprendo que seré responsable de cualquier costo fuera de la red de mi seguro de salud así como cualquier pago adicional.

Autorizo a Exagen Inc. para que persiga todas las apelaciones necesarias para el pago de los servicios brindados, en mi nombre, con mi compañía de seguro de salud. Si mi compañía de seguro de salud me envía el pago, yo se lo enviaré a Exagen Inc. por completo.

\_\_\_\_\_  
Nombre del Paciente (en Letra de Molde)

\_\_\_\_\_  
Número de Teléfono

\_\_\_\_\_  
Fecha de Vencimiento de la Autorización  
*(si no es de 24 meses)*

\_\_\_\_\_  
Firma del Paciente (Padre/Tutor)

\_\_\_\_\_  
Fecha

**Have questions?** Call our Patient Advocate Team at: **1-888-452-1522** (select option 2)





### QUALIFICATION FORM

Available at: [AviseTest.com/Access](https://AviseTest.com/Access)



SCAN + QUALIFY

#### PATIENT INFORMATION

Last Name		First Name		Zip Code
Date of Birth / /	Phone Number		Email Address	
I choose to OPT-OUT of receiving e-mail correspondence regarding my AVISE test:				<input type="checkbox"/> Yes

#### ANSWERING YES TO QUESTIONS A OR B BELOW MAY QUALIFY YOU FOR AVISE® ACCESS†.

- A.** Did your medical expenses exceed 7.5% of your gross household income or \$5,467.50 for the last calendar year?  Yes  No
- B.** Based on the table below, is your household annual gross income less than the amount corresponding with the number of persons in your household?  Yes  No

Persons in household	1	2	3	4	5	6	7	8*
Annual gross income	\$72,900	\$98,600	\$124,300	\$150,000	\$175,700	\$185,950	\$201,400	\$252,800

\*Our AVISE support team is here to help. If your household has more than 8 persons, please contact our patient billing specialists at 1-888-452-1522 (select option 2).

Check here if you would like to speak to our patient billing specialists about any questions you may have<sup>††</sup>.

I hereby acknowledge that the above information is true and correct according to the best of my knowledge. I understand that if I do not qualify, I will be notified and Exagen Inc. will bill me. I hereby acknowledge that I am neither related to nor employed by the physician who ordered the testing.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# AVISE ACCESS FAQs

## 1. What are the eligible medical expenses that can be factored into answering “Question A” - Did your medical expenses exceed 7.5% of your gross household income or \$5,467.50 for the last calendar year?

Typical expenses include medical, dental and vision insurance premiums, deductibles, co-pays and any expenses associated with those visits. Other common expenses include:

COMMON IRS - QUALIFIED MEDICAL EXPENSES		
Acupuncture	Fertility enhancement	Podiatrist
Alcoholism treatment	Gynecologist	Psychiatrist
Ambulance services	Hearing aids and batteries	Psychologist
Annual physical examination	Hospital bills	Smoking cessation programs
Birth control pills (by prescription)	Laboratory fees	Surgery
Chiropractor	Lodging (away from home for outpatient care)	Therapy or counseling
Childbirth/delivery	Nursing home	Medical transportation expenses
Doctor's fees	Nursing services	Transplants
Dental treatments (including x-rays, dentures, fillings, oral surgery)	Obstetrician	Vaccines
Dermatologist	Osteopath	Vision care
Diagnostic services	Oxygen	Weight loss programs (for a specific disease diagnosed by a physician)
Disabled dependent care	Pregnancy test kit	Wheelchairs
Drug addiction therapy	Prescribed medications and drugs (see more information below on common medications)	X-rays
COMMONLY PRESCRIBED MEDICATIONS		
Acid controllers	Cold and flu medicine	Motion sickness medicines
Acne medicine	Eye drops	Nasal sprays or drops
Aids for indigestion	Feminine antifungal or anti-itch products	Ointments for cuts, burns or rashes
Allergy and sinus medicine	Hemorrhoid treatment	Pain relievers, such as aspirin or ibuprofen
Anti-diarrheal medicine	Laxatives or stool softeners	Sleep aids
Baby rash ointment	Lice treatments	Stomach remedies

## 2. If I don't qualify based on questions A or B is there a way to still qualify for AVISE Access?

IRS Publication 969

Yes, please reach out to our patient billing specialists at 888-452-1522 option 2 and let them know you'd like to inquire about alternative qualification options.

## 3. What type of documentation do I need to provide to qualify?

We only require you to fill out the application, answer yes to option A or B, sign and submit the application. No additional documentation is required.

## 4. I've submitted an AVISE Access qualification form, why did I receive a large bill from Exagen?

The most common reasons applicants receive a large bill are:

- 1) Your insurance plan elected to pay you directly for our testing
- 2) We have an incomplete or unapproved application on file

If you receive a payment from your insurance plan, please call us at 888-452-1522 option 2 to make the payment over the phone or endorse the check payable to Exagen Inc. and mail it to Exagen Inc. PO Box 27561, Albuquerque, NM 87125.

## 5. Who do I contact if I have a question about an Explanation of Benefits (EOB) or Insurance?

Contact our patient billing specialists at 888-452-1522 option 2 and we will be happy to assist you with any questions you may have. Please remember, an EOB is not a bill from Exagen.

## 6. You can submit your AVISE Access Qualification form using any ONE of the following methods...

- Apply electronically at [Avisetest.com/access](https://www.avisetest.com/access) (use the QR code provided on this form) Or,
- Fill out page 1 of this form and include with your specimen (ask your provider for assistance) Or,
- Mail your completed qualification form to Exagen Inc. PO Box 27561, Albuquerque, NM 87125 Or,
- Fax your completed qualification form to Exagen Inc. at 760-479-6486

Please send your completed form to: Exagen Inc. PO Box 27561, Albuquerque, NM 87125 or fax the form to 760-479-6486. Every effort will be made to process your form expeditiously.

**Have questions?** Call our AVISE support team at: **1-888-452-1522** (select option 2)

†Excludes Medicaid, Medicare, TRICARE, Self Pay.

††Additional methods may require supporting documentation.

**Exagen**<sup>®</sup>

Patient Focused. Discovery Driven.